

Your next chapter

We can help you achieve the future you want with
our guide to lifelong investing

**"I just love
the idea of
starting to
build some
financial
independence"**



When you're just starting out, we can help you:

- ◆ Put short, medium and long-term goals in place
- ◆ Create habits your future self will thank you for
- ◆ Set solid financial foundations and build independence
- ◆ Balance your savings between cash and investments
- ◆ Make the most of tax reliefs and allowances

The value of an investment with St. James's Place will be directly linked to the performance of the funds selected and may fall as well as rise. You may get back less than the amount invested. An investment in equities does not provide the security of capital associated with a deposit account with a bank or building society.

The levels and bases of taxation and reliefs from taxation can change at any time and are dependent on individual circumstances.

Read our guide to lifelong investing

and find out
how we can help
match your
financial plans to
the next chapters
of your life



The 'St. James's Place Partnership' and the titles 'Partner' and 'Partner Practice' are marketing terms used to describe St. James's Place representatives.

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SJP approved 25/11/2022

