Vouchedfor

THE TIMES

BRAD AINSWORTH

Background report to support inclusion in the **2026 Guide To The UK's Top Rated Financial Advisers**

Vouchedfor

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Brad Ainsworth

Cathedral Wealth Management Ltd

Top Rated 2026

4.9 / 5 145 reviews

VouchedFor checks:

- FCA Regulated
- Recent Client Reviews
- Restricted Financial Adviser
- Positive First Impressions

Services offered

- Investments and Savings
- Pensions
- Retirement income (annuities, drawdown)
- Inheritance Planning
- Insurance & Protection
- Auto Enrolment

Qualifications listed

Brad has not added their qualifications to VouchedFor yet. Please ask Brad for more details.

Client & First Impression Reviews

Brad Ainsworth

Cathedral Wealth Management Ltd

★★★★★

4.9 out of 5

Review from Verified Client

West Sussex | October 2025

★★★★★ 5 out of 5

Advice: ★★★★★
Service: ★★★★★
Value: ★★★★★

What were the circumstances that caused you to initially look for a financial adviser?

My wife and I wanted to investigate the options we had with our preserved company pensions and to have a full financial health check.

How has Brad helped you?

Brad is an outstanding Wealth Manager. Having assessed our overall financial situation from the point of view of security and investment planning Brad took us through the complex planning of transferring preserved pensions into an SJP Retirement Account. The advice was explained in detail at every stage - utilizing Pension specialists to facilitate the transfers. It has been five years since the pension transfers were made and the investment returns have been very, very good and the flexibility the transfers offered both my wife and I have meant we have been able to do things we never dreamed possible, whilst all the time protecting our pension incomes as we edge towards full retirement.

Have you seen the outcome you were hoping for?

100% yes! Flexible pension arrangements enabling us to to secure retirement incomes greater than expected and giving us the opportunity to take advantage of the 2015 pension legislation changes.

What could they have done better?

Brad and the whole team at Cathedral wealth Management could not be any more helpful than they have been. I would, and have recommended Brad to family and friends who have all

experienced the same level of expertise, approachability and quality advice that we have.

Review from Verified Client

Hampshire | September 2025

★★★★★ 5 out of 5

Advice: ★★★★★
Service: ★★★★★
Value: ★★★★★

What were the circumstances that caused you to initially look for a financial adviser?

Transferrred by a previous FA from SJP and accountants Accountably on high recommendation

How has Brad helped you?

Pension planning and financial advise for both myself and my wife

Have you seen the outcome you were hoping for?

Yes

What could they have done better?

I my opinion I don't think they could have been more helpful or offered better advice

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Review from Verified Client

Midlothian | September 2025

★★★★★ 5 out of 5

Advice: ★★★★★
Service: ★★★★★
Value: ★★★★★

What were the circumstances that caused you to initially look for a financial adviser?

I wanted to invest my capital and protect my financial future.

How has Brad helped you?

Brad has been amazing at setting out a clear structure and advising along the way. All while introducing me to the necesary teams that can help with all aspects of financial panning.

Have you seen the outcome you were hoping for?

So far even though it is early, i am seeing growth and i am very happy with the results so far.

Review from Verified Client

West Sussex | September 2025

5 out of 5

Advice: ★★★★★
Service: ★★★★★
Value: ★★★★★

What were the circumstances that caused you to initially look for a financial adviser?

Had a recommendation

How has Brad helped you?

Always very helpful

Have you seen the outcome you were hoping for?

Not yet but planning and commitment with Brad

What could they have done better?

No

Review from Verified Client

Wiltshire | September 2025

5 out of 5

Advice: ★★★★★
Service: ★★★★★
Value: ★★★★★

What were the circumstances that caused you to initially look for a financial adviser?

We were wanting to ensure our future security and that of our family, by using the right mix of investment plans for our particular circumstances.

How has Brad helped you?

Brad introduced us to tax efficient savings and other ways to maximise interest on our investments.

Have you seen the outcome you were hoping for?

Yes - we have seen a large return on our investments through plans we simply wouldn't have been able to implement by ourselves.

What could they have done better?

N/A

Review from Verified Client

West Sussex | September 2025

★★★★★ 5 out of 5

Advice: ★★★★★
Service: ★★★★★
Value: ★★★★★

What were the circumstances that caused you to initially look for a financial adviser?

A desire to leave as much of our estate to our children, having spent most of our lives developing properties we have largely improved by our own hands.

How has Brad helped you?

Initially Brad, at no cost to us, but many of his hours, produced a wide-ranging review with multiple options to achieve our goals. We have dealt with a number of financial advisors in our time, but not one has come near to the trust and confidence we quickly felt with Brad Ainsworth. He has fulfilled our need for unbiased information, kept in regular contact and willingly dealt professionally with our questions, some at short notice !

Have you seen the outcome you were hoping for?

Yes - we are currently implementing a structured plan to minimise Inheritance Tax for the benefit of our children.

What could they have done better?

Nothing more - excellent performance.

Review from Verified Client

West Sussex | September 2025

★★★★★ 5 out of 5

Advice: ★★★★★
Service: ★★★★★
Value: ★★★★★

What were the circumstances that caused you to initially look for a financial adviser?

Lead up to pension age, creating a financial plan.

How has Brad helped you?

Brad is a consumate professional, with humility and care for clients.

Have you seen the outcome you were hoping for?

Time will determine, the outcome of the plan. Yes 100% thorough financial analysis, planning.

What could they have done better?

I am completely satisfied, with the assistance, and most thankful. I wish that i'd have spoken with Brad many years ago.

Review from Verified Client

Suffolk | September 2025

★★★★★ 5 out of 5

Advice: ★★★★★
Service: ★★★★★
Value: ★★★★★

What were the circumstances that caused you to initially look for a financial adviser?

I was unhappy with my previous advisor's conduct as well as investment performance.

How has Brad helped you?

Brad is brilliant. He genuinely cares for me and my partner as clients and offers good advise and regular general updates which is vital in these uncertain times.

Have you seen the outcome you were hoping for?

Yes, my investment performance is satisfactory, especially given we are in politically turbulent times, globally.

What could they have done better?

Nothing. Brad and his team are brilliant.

Review from Verified Client

Isle of Wight | September 2025

★★★★★ 5 out of 5

Advice: ★★★★★
Service: ★★★★★
Value: ★★★★★

What were the circumstances that caused you to initially look for a financial adviser?

We had savings which needed managing especially on retirement

How has Brad helped you?

I feel that he has provided good advice during a period of political instability and a pandemic.

Have you seen the outcome you were hoping for?

Yes given the circumstances

What could they have done better?

I am very satisfied with the services provided by Brad and Cathedral Wealth

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Review from Verified Client

Isle of Wight | September 2025

★★★★★ 5 out of 5

Advice: ★★★★★
Service: ★★★★★
Value: ★★★★★

What were the circumstances that caused you to initially look for a financial adviser?

Needed financial planning advice post retirement

How has Brad helped you?

He is able to explain the various options for investment in a manner that is understandable to me.

Have you seen the outcome you were hoping for?

Yes, considering the years of Covid and the backlash there after

What could they have done better?

I am very happy with the service that Brad and his team offer.

Review from Verified Client

Surrey | September 2025

★★★★★ 5 out of 5

Advice: ★★★★★
Service: ★★★★★
Value: ★★★★★

What were the circumstances that caused you to initially look for a financial adviser?

Change of job and house sale

How has Brad helped you?

Brad has helped me with savings and pension advice

Have you seen the outcome you were hoping for?

Yes

Review from Verified Client

West Sussex | September 2025

★★★★★ 5 out of 5

Advice: ★★★★★
Service: ★★★★★
Value: ★★★★★

What were the circumstances that caused you to initially look for a financial adviser?

I wanted a trusted, financial professional who could advise me how best to grow my savings, provide financial planning and help me navigate the world of taxes!

How has Brad helped you?

Hes both provided advice on investment goals - which have since been realised - as well as a coach. Through navigating life events, to modelling scenarios Brad always makes himself available to listen, advise and support.

Have you seen the outcome you were hoping for?

Yes. My portfolio has grown, hes provided investment vehicles which minimise tax and provide for me longer term and at the other end of the spectrum, hes now working with the kids.

What could they have done better?

Nothing - always available to talk, always professional.

Review from Verified Client

West Sussex | September 2025

★★★★★ 5 out of 5

Advice: ★★★★★
Service: ★★★★★
Value: ★★★★★

What were the circumstances that caused you to initially look for a financial adviser?

I was fed up with advisors that did nothing or expected me to do the running around.

How has Brad helped you?

Brad made an appointment to come an see my wife and I to discuss the various policies we had. He talked through what he could do and undertook a complete review of our finances. This resulted in a number of changes to our existing arrangements and investments.

Have you seen the outcome you were hoping for?

The outcome of Brad managing our arrangements resulted in a major increase in the value of our investments which he fine tuned over time to take account of the various markets in play.

What could they have done better?

In our opinion Brad fulfils all of our needs and more.

Review from Verified Client

Berkshire | September 2025

★★★★★ 5 out of 5

Advice: ★★★★★
Service: ★★★★★
Value: ★★★★★

What were the circumstances that caused you to initially look for a financial adviser?

Did not have the time to manage my SIPP and needed someone to take on the management of my pension.

How has Brad helped you?

Clear and honest advice on options in various aspects of financial planning.

Have you seen the outcome you were hoping for?

yes, confidence that I can retire at the chosen time.

What could they have done better?

Nothing really, always want more growth and lower fees! However Brad has always been prompt to respond and has included within the fee all I have needed to plan my finances.

Review from Verified Client

Hampshire | September 2025

★★★★★ 5 out of 5

Advice: ★★★★★
Service: ★★★★★
Value: ★★★★★

What were the circumstances that caused you to initially look for a financial adviser?

I needed someone to help rationalise and consolidate multiple employer pensions schemes

How has Brad helped you?

Brad has always provided sound advice and provided access to investment options

Have you seen the outcome you were hoping for?

Absolutely

What could they have done better?

Nothing comes to mind

Review from Verified Client

Hampshire | September 2025

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

What were the circumstances that caused you to initially look for a financial adviser?

I needed to put my finances in order and group my pensions into one, Brad came to me recommended and am very glad that I took the advice to reach out, would 100% recommend Brad and his colleagues for any financial help or services.

How has Brad helped you?

Brad has been brilliant, he has sorted all of my pensions and savings and advised how best for me to use them for my future, before going to Brad everything was a bit of a mess, Brad listened and came up with a personal plan and showed me how my savings and pensions would grow and the best way to consolidate everything.

Have you seen the outcome you were hoping for?

I am seeing returns and am kept in touch with regularly, I am very happy with the way things have turned out, I look forward to many more ventures with Brad and appreciate the time and professionalism that Brad gives to his clients, his team are also brilliant and make you feel a priority.

What could they have done better?

Nothing o am very happy.

Review from Verified Client

West Sussex | September 2025

5 out of 5

Advice:
Service:
Value:

What were the circumstances that caused you to initially look for a financial adviser?

I wanted to plan for retirement

How has Brad helped you?

Brad has very effectively pulled a variety of funds and pensions into a more accessible and far better performing portfolio

Have you seen the outcome you were hoping for?

The outcome has far exceeded my expectations

What could they have done better?

Very hard to think of anything that could have been done differently.

Review from Verified Client

West Sussex | September 2025

5 out of 5

Advice:
Service:
Value:

What were the circumstances that caused you to initially look for a financial adviser?

We have been running a number of businesses for a few years and felt like we had no control of our financial position.

How has Brad helped you?

He helped us to understand our full financial situation, set up protection and ensure we had a clear plan going forwards to help us reach our goals.

Have you seen the outcome you were hoping for?

We already feel so much better having a tighter handle on our financial position but also knowing if anything was to happen to us there is protection in place for our children.

Review from Verified Client

West Sussex | September 2025

5 out of 5

Advice: 5 stars
Service: 5 stars
Value: 5 stars

What were the circumstances that caused you to initially look for a financial adviser?

I had several pension plans and was unable to manage these and Brad came highly recommended.

How has Brad helped you?

Brad and his team have combined my pensions and provided some financial hints and tips (MILLY). Brad and his team were also able to help me release a bit of money for some project upgrades on my house. I have financial peace of mind, and although I have some years yet before retirement, I already have some comfort in knowing where I am headed.

Have you seen the outcome you were hoping for?

Yes already had a 7% increase!

What could they have done better?

Nothing...

Review from Verified Client

London | September 2025

5 out of 5

Advice: 5 stars
Service: 5 stars
Value: 5 stars

What were the circumstances that caused you to initially look for a financial adviser?

Seeking all round advice and seeking longterm financial planning.

How has Brad helped you?

Brad has been prompt, clear, informed and patient with all his responses to my questions and concerns.

Have you seen the outcome you were hoping for?

If I knew precisely what they were perhaps I could answer more meaningfully.

What could they have done better?

Very little except to put a stop to imposter, phishing email emails purporting to originate from, or with knowledge gained by access to email systems in use by his company and /or St JP. I hope a solution is in sight to prevent any continuation of this attempted fraudulent activity and data misuse.

Review from Verified Client

Sussex | September 2025

★★★★★ 5 out of 5

Advice: ★★★★★
Service: ★★★★★
Value: ★★★★★

What were the circumstances that caused you to initially look for a financial adviser?

Looking for an IFA to secure long term investments and to assist with IHT and care moving forward.

How has Brad helped you?

In every respect from our initial investments to financial planning along the way.Regualar contact and updates have been a refreshing change from our previous IFA

Have you seen the outcome you were hoping for?

Yes, more than we imagined!

What could they have done better?

Actually, nothing! We are so pleased and have recommended Brad to friends

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Review from Verified Client

Wiltshire | September 2025

★★★★★ 5 out of 5

Advice: ★★★★★
Service: ★★★★★
Value: ★★★★★

What were the circumstances that caused you to initially look for a financial adviser?

Needed some help managing our investments.

How has Brad helped you?

Brad has been excellent at explaining our options clearly and guiding us through the decision-making process. He is always responsive when we have questions and takes the time to ensure we understand the reasoning behind his recommendations. His advice has been both practical and forward-looking, which has helped us feel confident about the direction of our investments.

Have you seen the outcome you were hoping for?

Yes, our portfolio has grown steadily since working with Brad. More importantly, we feel reassured that our investments are being managed with care and expertise. He has helped us to balance growth with security, and we are in a much stronger position now than when we first started.

What could they have done better?

Honestly, we can't think of anything significant that Brad could have done better. He has been proactive, clear in his communication, and very easy to work with.

Review from Verified Client

West Sussex | November 2024

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

What were the circumstances that caused you to initially look for a financial adviser?

Needed an Advisor who was open and honest.

How has Brad helped you?

Helped to streamline my finances

Have you seen the outcome you were hoping for?

Yes definitely improvement

What could they have done better?

Very happy with the service provided

Review from Verified Client

West Sussex | October 2024

5 out of 5

Advice:
Service:
Value:

What were the circumstances that caused you to initially look for a financial adviser?

I was recommended to contact Brad after my late husband passed away suddenly. We had a financial consultant prior to my husbands death but I wasn't getting the service I required at that time.

How has Brad helped you?

After I switched to Brad, I was relieved of many of the worries that had confronted me. Brad supported me during the Probate process, chased things on my behalf and helped me get an element of balance during a very difficult time. He helped me with the inheritance which was due to my step-children, and throughout all our meetings was supportive, caring and respectful of the situation. He helped me enormously.

Have you seen the outcome you were hoping for?

Absolutely. Once Probate was granted, Brad helped with the distribution of funds for my step-children and helped to ensure that the future of my finances was secured.

What could they have done better?

Nothing. Everything was dealt with professionally.

Review from Verified Client

Cardiff | October 2024

4.7 out of 5

Advice:
Service:
Value:

What were the circumstances that caused you to initially look for a financial adviser?

I had been planning on getting advice about setting up a pension for a few years. Receiving an inheritance earlier than expected made me realise it was time to act.

How has Brad helped you?

Brad has helped me by setting up a pension and providing advice, reassurance and planning for my other financial affairs. Brad has also been of great help to other family members.

Have you seen the outcome you were hoping for?

My pension has only recently started so I feel it is too early to comment on that but I am very grateful for Brad's advice so far.

Review from Verified Client

Hampshire | October 2024

★★★★★ 5 out of 5

Advice: ★★★★★
Service: ★★★★★
Value: ★★★★★

What were the circumstances that caused you to initially look for a financial adviser?

I retired in 5 years and was concerned about how I would cope financially.

How has Brad helped you?

He explained to me in a language I could understand how he would invest my money and what I could expect long term.I felt he listened to my requests and explained everything to me .

Have you seen the outcome you were hoping for?

It's very early in the process.

Review from Verified Client

West Sussex | October 2024

★★★★★ 5 out of 5

Advice: ★★★★★
Service: ★★★★★
Value: ★★★★★

What were the circumstances that caused you to initially look for a financial adviser?

I wanted to consolidate my investments and pensions and for my ISAs to be returning more than they had been doing

How has Brad helped you?

Brad helped significantly by consolidating all of the pensions and other investments into a clearly managed investment portfolio

Have you seen the outcome you were hoping for?

Very much so. The rate of return has increased which is what I wanted

What could they have done better?

Nothing. Really clear communications and great face to face meetings

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Review from Verified Client

West Sussex | October 2024

5 out of 5

Advice:
Service:
Value:

What were the circumstances that caused you to initially look for a financial adviser?

Help with a pension I needed to transfer

How has Brad helped you?

It started with pension advice, and has led to so much more. Brad now looks after all of our finances

Have you seen the outcome you were hoping for?

Yes

What could they have done better?

Nothing

Review from Verified Client

West Sussex | October 2024

5 out of 5

Advice:
Service:
Value:

What were the circumstances that caused you to initially look for a financial adviser?

Help with financial advice and savings

How has Brad helped you?

Brad has given me sound advice, with lots of empathy and warmth for my situation.

Have you seen the outcome you were hoping for?

Yes

What could they have done better?

Nothing

Review from Verified Client

Gloucestershire | October 2024

★★★★★ 5 out of 5

Advice: ★★★★★
Service: ★★★★★
Value: ★★★★★

What were the circumstances that caused you to initially look for a financial adviser?

Brad was highly recommended by family friends and we're so glad that he was.

How has Brad helped you?

As a family, Brad helped us navigate through a complicated and drawn-out probate process and, on numerous occasions, he went above and beyond expected, chasing the solicitors and demanding that agreed timelines were adhered to.

Have you seen the outcome you were hoping for?

Absolutely and I doubt we would have arrived there had it not been for Brad.

What could they have done better?

Nothing.

Review from Verified Client

West Sussex | October 2024

★★★★★ 5 out of 5

Advice: ★★★★★
Service: ★★★★★
Value: ★★★★★

What were the circumstances that caused you to initially look for a financial adviser?

To increase my pension performance

How has Brad helped you?

Fabulous professional friendly advice on all fronts

Have you seen the outcome you were hoping for?

Absolutely & more

What could they have done better?

Nothing at all, the whole thing was incredibly easy from start to finish

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Review from Verified Client

West Sussex | October 2024

★★★★★ 5 out of 5

Advice: ★★★★★
Service: ★★★★★
Value: ★★★★★

What were the circumstances that caused you to initially look for a financial adviser?

I needed help with my pension

How has Brad helped you?

I have been a client of Brads for many years now, it all started with helping me with my pension, now I would consider Brad as the person I would go to for advice on anything financial and future planning.

Have you seen the outcome you were hoping for?

Yes

What could they have done better?

Nothing

Review from Verified Client

West Sussex | April 2024

★★★★★ 5 out of 5

Advice: ★★★★★
Service: ★★★★★
Value: ★★★★★

How has Brad helped you since your last review?

Come up with further ideas for reducing IHT through use of a Loan TrustExplored the possibility of Whole of Life Insurance

Review from Verified Client

West Sussex | March 2024

5 out of 5

Advice:
Service:
Value:

What were the circumstances that caused you to initially look for a financial adviser?

A doubt & concern about advice presented to me by a Bank adviser

How has Brad helped you?

Always & with diligence & understanding

Have you seen the outcome you were hoping for?

Yes

What could they have done better?

None in my rather humble opinion

Review from Verified Client

West Sussex | March 2024

5 out of 5

Advice:
Service:
Value:

What were the circumstances that caused you to initially look for a financial adviser?

I needed one to help me put funds aside for my retirement but also to look at the best ways to draw down on it as I do now.

How has Brad helped you?

Gave me excellent advice. Not only that, he has kept a watchful eye ove my investments. They are not just 'parked' they are actively followed.

Have you seen the outcome you were hoping for?

Absolutely

What could they have done better?

Not sure really. When it comes to fund investment, I know nothing at all and so I need

someone like Brad to do it for me. It all comes down to trust.

Review from Verified Client

West Sussex | February 2024

5 out of 5

Advice:
Service:
Value:

What were the circumstances that caused you to initially look for a financial adviser?

I had come into a small amount of surplus money to invest.

How has Brad helped you?

Brad has been very good to me in asking what my needs and thoughts on what I wanted to do with my money and what I though could be done to make my money grow at a good rate.

Have you seen the outcome you were hoping for?

Yes very much so.

What could they have done better?

Nothing Brad's advice was very good the rest as we all know is pure luck.

Review from Verified Client

Somerset | December 2023

5 out of 5

Advice:
Service:
Value:

What were the circumstances that caused you to initially look for a financial adviser?

Brad was recommended by a long term friend

How has Brad helped you?

Advising on balance of savings, investments and financial planning now i am retired

Have you seen the outcome you were hoping for?

Yes

What could they have done better?

Not a lot without influencing the global financial markets!

Review from Verified Client

West Sussex | November 2023

4.7 out of 5

Advice:
Service:
Value:

How has Brad helped you since your last review?

Brad has helped other family members to consolidate their financial matters.

Review from Verified Client

West Sussex | October 2023

5 out of 5

Advice:
Service:
Value:

What were the circumstances that caused you to initially look for a financial adviser?

To advise is on the best way to manage our money so we could retire early

How has Brad helped you?

Brad is not only a good adviser explaining things in a way we can understand, but also friendly and welcoming every time we have seen him, he always takes an interest in our views and explains the best way to achieve our requirements.

Have you seen the outcome you were hoping for?

Yes we have been very pleased with the outcome so far.

Review from Verified Client

Sussex | October 2023

5 out of 5

Advice:
Service:
Value:

How has Brad helped you since your last review?

Brad is in regular contact to help keep us informed and updated.It is these frequent meetings and conversations that help understand global markets in relation to our investments

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Review from Verified Client

West Sussex | October 2023

5 out of 5

Advice:
Service:
Value:

How has Brad helped you since your last review?

Always the same most helpful

Review from Verified Client

West Sussex | September 2023

5 out of 5

Advice:
Service:
Value:

What were the circumstances that caused you to initially look for a financial adviser?

We were looking for a review of our overall financial position with a focus on our retirement planning and financing a major house extension.

How has Brad helped you?

Brad completed a full and in depth analysis of our life insurance, retirement and investment arrangements. He provided a compressive written report of our current circumstances and how our priorities for an early retirement and investment planning could be met.He has helped us take control of our retirement planning, facilitating a pension transfers which have meant we can ease into retirement earlier than planned and with the advantage of being able to leave our pension asset residues in our will - which Brad also helped us to arrange. Brad also helped us structure the means to finance a major home extension - which has recently been completed!

Have you seen the outcome you were hoping for?

We are delighted with Brads advice and all our goals so far have been met.

What could they have done better?

We couldn't have asked for anything more.

Review from Verified Client

Hampshire | September 2023

★★★★★ 5 out of 5

Advice: ★★★★★
Service: ★★★★★
Value: ★★★★★

What were the circumstances that caused you to initially look for a financial adviser?

I was transferred from St James's Place

How has Brad helped you?

He has advised me on managing my wealth fund.

Have you seen the outcome you were hoping for?

Yes

Review from Verified Client

West Sussex | September 2023

★★★★★ 5 out of 5

Advice: ★★★★★
Service: ★★★★★
Value: ★★★★★

What were the circumstances that caused you to initially look for a financial adviser?

Brad came with a change of manager from SJP. Brad was a breath of fresh air and quickly sorted our account out.

How has Brad helped you?

Brad has always been very personable in his approach to our investments and has proferred excellent advice and guidance.

Have you seen the outcome you were hoping for?

Yes, the value of our investments have increased.

What could they have done better?

Very little.

Review from Verified Client

West Sussex | September 2023

5 out of 5

Advice:
Service:
Value:

What were the circumstances that caused you to initially look for a financial adviser?

I wanted to ensure that I was doing the right things to secure my financial security for my retirement.

How has Brad helped you?

He helped me to understand what options are available to me and what might be affordable for me to look at in terms of planning for the future.

Have you seen the outcome you were hoping for?

Yes I have.

What could they have done better?

Nothing, I have been very happy with the service and outcomes from dealing with Brad so far.

Review from Verified Client

Hampshire | September 2023

4.7 out of 5

Advice:
Service:
Value:

What were the circumstances that caused you to initially look for a financial adviser?

To try a different broker.

How has Brad helped you?

He is much more active in providing advice tailored to me, and interested in trying to find ways to help where he can.

Have you seen the outcome you were hoping for?

Yes. I can obtain far more advice than I could with my previous broker, much more readily and far more friendly.

What could they have done better?

Nothing, really.

Review from Verified Client

West Sussex | September 2023

★★★★★ 5 out of 5

Advice: ★★★★★
Service: ★★★★★
Value: ★★★★★

What were the circumstances that caused you to initially look for a financial adviser?

Approaching retirement age.

How has Brad helped you?

Great advice and easy explanation of how my pension would work.

Have you seen the outcome you were hoping for?

Definitely an improvement.

What could they have done better?

Nothing.

Review from Verified Client

West Sussex | September 2023

★★★★★ 5 out of 5

Advice: ★★★★★
Service: ★★★★★
Value: ★★★★★

What were the circumstances that caused you to initially look for a financial adviser?

I sold a house and wanted to invest my savings wisely

How has Brad helped you?

Brad has helped me to understand the various options and to create a financial plan

Have you seen the outcome you were hoping for?

I am happy with the outcome

Review from Verified Client

Sussex | September 2023

5 out of 5

Advice:
Service:
Value:

What were the circumstances that caused you to initially look for a financial adviser?

Brad has been he advisor to my family for many years. On this occasion I needed advice for an investment

How has Brad helped you?

Sound advice with a good understanding of personal circumstances

Have you seen the outcome you were hoping for?

Yes

What could they have done better?

N/A

Review from Verified Client

Surrey | September 2023

5 out of 5

Advice:
Service:
Value:

What were the circumstances that caused you to initially look for a financial adviser?

Initially engaged with Brad in his capacity as adviser to my aunt in relation to certain aspects of her finances. Through this process it became clear that I myself would benefit from his advice in relation to my own financial landscape in general and retirement income planning in particular.

How has Brad helped you?

Having worked in financial services myself for over 35 years, the key benefit Brad brought was a gentle but persistent deconstruction of my misguided sense that I knew enough to try a DIY approach.

Have you seen the outcome you were hoping for?

The outcome we were expecting on the back of discussions with Brad: very much so.

Review from Verified Client

Hampshire | May 2023

★★★★★ 5 out of 5

Advice: ★★★★★
Service: ★★★★★
Value: ★★★★★

How has Brad helped you since your last review?

advice re pensions and assets

Review from Verified Client

Hampshire | January 2023

★★★★★ 5 out of 5

Advice: ★★★★★
Service: ★★★★★
Value: ★★★★★

What were the circumstances that caused you to initially look for a financial adviser?

Initially, I had an investment portfolio to manage. Then, there was a question about overseas holdings.More recently, I needed advice on how to invest money released by the sale of my house

How has Brad helped you?

Brad was accessible when needed. He has researched information and found appropriate advisors in relation to the overseas holdings. He takes time to have the conversation and to clear up questions.

Have you seen the outcome you were hoping for?

Yes

What could they have done better?

Hard to say

Vouchedfor

Review from Verified Client

West Sussex | December 2022

5 out of 5

Advice:
Service:
Value:

How has Brad helped you since your last review?

Brad continues to stay in touch, periodically updating me with advice as to whether or not to change anything I have done with him so far.

Review from Verified Client

Berkshire | December 2022

5 out of 5

Advice:
Service:
Value:

What were the circumstances that caused you to initially look for a financial adviser?

It's a specialist subject and area of expertise that I don't possess.

How has Brad helped you?

With advise with growth and income planning from investments.

Have you seen the outcome you were hoping for?

Yes, so fare it's looking positive.

Review from Verified Client

Hampshire | November 2022

"15px" height="15px" viewBox="0 0 33.296 32.099" fill="none" xmlns="http://www.w3.org/2000/svg">
5 out of 5

Advice:
Service:
Value:

What were the circumstances that caused you to initially look for a financial adviser?

Had many different pensions

How has Brad helped you?

merged into one

Have you seen the outcome you were hoping for?

greater income now pensions merged

What could they have done better?

nothing, Brad was very informative great service

Review from Verified Client

West Sussex | November 2022

★★★★★ 5 out of 5

Advice: ★★★★★
Service: ★★★★★
Value: ★★★★★

What were the circumstances that caused you to initially look for a financial adviser?

I had a portfolio that was under performing, meeting Brad gave an insight to alternative investments

How has Brad helped you?

Yes, the changes made have improved my portfolio with a balanced approach and very good advice underpinning the changes made

Have you seen the outcome you were hoping for?

Yes - sadly it has diminished slightly due to the current financial difficulties we are experiencing

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Review from Verified Client

West Sussex | November 2022

★★★★★ 5 out of 5

Advice: ★★★★★
Service: ★★★★★
Value: ★★★★★

How has Brad helped you since your last review?

Brad has gone over and above with his help with inheritance planning and

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Review from Verified Client

Sussex | November 2022

4.3 out of 5

Advice:
Service:
Value:

What were the circumstances that caused you to initially look for a financial adviser?

We were moving house and looking to plan for our retirement.

How has Brad helped you?

He has made suggestions about inheritance planning and maximising our savings and pensions.

Have you seen the outcome you were hoping for?

Not yet but this is probably due to the state of the markets at present.

What could they have done better?

Too soon to tell but so far happy with communication and advice. Trust that he will keep us informed and be proactive when necessary.

Review from Verified Client

West Sussex | November 2022

5 out of 5

Advice:
Service:
Value:

What were the circumstances that caused you to initially look for a financial adviser?

I needed guidance on my finances in order to invest and contacted Brad to provide guidance and expertise.

How has Brad helped you?

Thoroughly reviewed our existing portfolio. Took time to understand our goals and objectives and then recommended an investment package based on our needs.

Have you seen the outcome you were hoping for?

Yes, however the financial markets are unstable. We are confident with Brads guidance our wealth will increase over time.

What could they have done better?

Nothing

Review from Verified Client

Berkshire | November 2022

5 out of 5

Advice:
Service:
Value:

How has Brad helped you since your last review?

Brad has been very helpful with advice on withdrawing funds for a family matter

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Review from Verified Client

Hampshire | October 2022

5 out of 5

Advice:
Service:
Value:

What were the circumstances that caused you to initially look for a financial adviser?

Change in my personal circumstances about 10 years ago and the need to be more prudent in my future planning

How has Brad helped you?

Brad had been my go to advisor for financial affairs seen we first meet at a charity event. He has given me advise on a number of financial issues and has, over the longer term proven to be right in every instance in ensuring my money has worked hard and given me the return on investment I have been looking for, whether that was pensions advice or lump sum short term investing.

Have you seen the outcome you were hoping for?

Our investment strategy is longer term and whilst there have been dips in the market recently Brads advice has consistently outstripped that of the other investment pots I hold or held.

What could they have done better?

Very little, Brad provides a light touch and gives me time to consider my options I tend to be cautious and he respects that and has only once asked me with some urgency to move money which I agreed to as I could see the market response was imminent and if we didn't move

quickly the opportunity would be lost.

Review from Verified Client

Hampshire | October 2022

★★★★★ 5 out of 5

Advice: ★★★★★
Service: ★★★★★
Value: ★★★★★

What were the circumstances that caused you to initially look for a financial adviser?

As our financial circumstances changed following our marriage, house renovation and changes with employment there was more to consider about our finances.

How has Brad helped you?

Brad was able to help us with pension planning, savings advise and financial planning for our adult children.Brad is very honest and gives information on options that aren't part of his service if he thinks that will be of more benefit for us. He also makes suggestions or asks questions that you might not have thought about. A very open service was provided.

Have you seen the outcome you were hoping for?

Yes, Brad has been of great help in helping us decide how to make the most of our financial situation. He gave us information on pension planning and how to optimise our savings.

What could they have done better?

I'm not sure they can do anything better. It's an excellent service and Brad and his team work efficiently and patiently.

Review from Verified Client

West Sussex | October 2022

★★★★★ 5 out of 5

Advice: ★★★★★
Service: ★★★★★
Value: ★★★★★

What were the circumstances that caused you to initially look for a financial adviser?

I wanted to invest some money

How has Brad helped you?

He has always been very helpful and has proposed and clearly explained beneficial investment strategies

Have you seen the outcome you were hoping for?

I am satisfied with the outcome so far.

What could they have done better?

N/A

Review from Verified Client

West Sussex | October 2022

4.7 out of 5

Advice: ★★★★★
Service: ★★★★★
Value: ★★★★☆

How has Brad helped you since your last review?

A very helpful face to face meeting to review our investment position and also undertaken work to consolidate a number of workplace pensions. Our level of trust in Brad's ethics and diligence has led us to ask him to act as our executor and trustee.Cathedral Wealth staff have always responded promptly and always provided an alternative contact if necessary.

Review from Verified Client

West Sussex | October 2022

4.7 out of 5

Advice: ★★★★★
Service: ★★★★☆
Value: ★★★★★

What were the circumstances that caused you to initially look for a financial adviser?

Advice on existing pensions with other companies

How has Brad helped you?

To get the best deals on pension and investment

Have you seen the outcome you were hoping for?

Yes so far

What could they have done better?

Nothing at the moment

Review from Verified Client

Cambridgeshire | October 2022

4.7 out of 5

Advice: ★★★★★
Service: ★★★★★
Value: ★★★★☆

What were the circumstances that caused you to initially look for a financial adviser?

Having sold our main home and a second home on the Isle of Wight I was looking to invest both for the future and also to plan for inheritance concerns covering both myself and my wife.

How has Brad helped you?

Brad has recently taken over from our original adviser and since that time has been proactive in ensuring that our investments are closely controlled and moved where appropriate to alternative plans to maximise our returns in what currently is a very challenging situation.

Have you seen the outcome you were hoping for?

I am reassured to see that Brad is fully aware of the current issues and is endeavouring to help to maximise the potential

What could they have done better?

Happy with the level of support and advice given and his and his staff's response to queries and questions

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Review from Verified Client

West Sussex | October 2022

5 out of 5

Advice: ★★★★★
Service: ★★★★★
Value: ★★★★★

What were the circumstances that caused you to initially look for a financial adviser?

Wanted advice on investments

How has Brad helped you?

He has been a great help to me since my husband , who was also a client , died last March .

Have you seen the outcome you were hoping for?

Yes l have been very satisfied.

What could they have done better?

I don't think they could , l am satisfied with all he has helped me with.

Review from Verified Client

Hampshire | October 2022

4.7 out of 5

Advice: ★★★★★
Service: ★★★★★
Value: ★★★★☆

What were the circumstances that caused you to initially look for a financial adviser?

Looking for ways to provide care for my disabled wife in the event of my death.To ensure that my financial planning protected my estate from social services and inheritance taxes.

How has Brad helped you?

Advised and is helping with leaving my pension, life insurance and other assets in trusts. Helping with financing a move to a downstairs living environment whilst keeping my existing property to let

Have you seen the outcome you were hoping for?

Partial, ongoing.

What could they have done better?

Looked into a crystal ball and predicted the Truss damage to the economy.

Review from Verified Client

West Sussex | October 2022

5 out of 5

Advice: ★★★★★
Service: ★★★★★
Value: ★★★★★

What were the circumstances that caused you to initially look for a financial adviser?

Seeking professional advice to secure our future lifestyle

How has Brad helped you?

We were assisted in taking a detailed look at our financial position and planning for the future

Have you seen the outcome you were hoping for?

Absolutely

What could they have done better?

Nothing, we were recommended to seek the services of Cathedral Wealth Management and they have exceed all of our expectations at every level

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Review from Verified Client

West Sussex | October 2022

★★★★★ 5 out of 5

Advice: ★★★★★
Service: ★★★★★
Value: ★★★★★

What were the circumstances that caused you to initially look for a financial adviser?

Inherited money.

How has Brad helped you?

Brad has invested my money wisely and successfully.

Have you seen the outcome you were hoping for?

Yes

What could they have done better?

Not a lot, considering the volatility of the stock market over the past 7 years.

Review from Verified Client

West Sussex | May 2022

★★★★★ 5 out of 5

Advice: ★★★★★
Service: ★★★★★
Value: ★★★★★

What were the circumstances that caused you to initially look for a financial adviser?

Being self-employed and some funds received by my husband

How has Brad helped you?

He has given us advice on where best to place our money

Have you seen the outcome you were hoping for?

yes

What could they have done better?

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Review from Verified Client

Aberdeenshire | May 2022

★★★★★ 5 out of 5

Advice: ★★★★★
Service: ★★★★★
Value: ★★★★★

How has Brad helped you since your last review?

Maintained frequent updates on pension and ensured process was easy to understand.

Review from Verified Client

Hampshire | May 2022

★★★★★ 5 out of 5

Advice: ★★★★★
Service: ★★★★★
Value: ★★★★★

How has Brad helped you since your last review?

Advice re pension, advice re business assets

Review from Verified Client

West Sussex | April 2022

★★★★★ 5 out of 5

Advice: ★★★★★
Service: ★★★★★
Value: ★★★★★

What were the circumstances that caused you to initially look for a financial adviser?

Professional advice

How has Brad helped you?

Patiently explained market conditions

Have you seen the outcome you were hoping for?

Difficult to say at the moment

What could they have done better?

I have faith in them

Review from Verified Client

West Sussex | November 2021

★★★★★ 5 out of 5

Advice: ★★★★★
Service: ★★★★★
Value: ★★★★★

What were the circumstances that caused you to initially look for a financial adviser?

Inheritance planning.

How has Brad helped you?

Brad explained the options of how we should invest our inheritance money taking into account our (low) appetite for risk, need to set aside funds for our children's university education and the best way to go about funding a modest extension to our house.

Have you seen the outcome you were hoping for?

Yes

Review from Verified Client

Hampshire | November 2021

★★★★★ 5 out of 5

Advice: ★★★★★
Service: ★★★★★
Value: ★★★★★

What were the circumstances that caused you to initially look for a financial adviser?

I wanted to make some changes to my pensions and investments and Brad was recommended

How has Brad helped you?

Brad listened to my needs advised what areas he could improve my investments and pensions

and also one's I should leave where they are, I really liked the fact the he did not recommended I moved every thing with him as they were already good investments

Have you seen the outcome you were hoping for?

yes

What could they have done better?

nothing very happy

First impression from a user who is not yet a client

November 2021

★★★★★ 5 out of 5

Please provide a brief comment about your experience with Brad

Brad turned my financial situation around within 6 months. There were so many things I was unaware of as I had never asked the right questions. I did not think there was a need for a financial advisor but I am very glad I decided to give it a go.

Review from Verified Client

West Sussex | November 2021

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

How has Brad helped you since your last review?

Brad and his team listen to my needs and have developed an investment portfolio which matches the level of risk and opportunity that I am comfortable with. Brad and his team are friendly and approachable, happy to take calls and provide good advice in my opinion. This has led to me introducing friends and family to Brads financial planning services.

Review from Verified Client

Hampshire | November 2021

5 out of 5

Advice:
Service:
Value:

How has Brad helped you since your last review?

Further advise has been given

Review from Verified Client

West Sussex | November 2021

4.7 out of 5

Advice:
Service:
Value:

How has Brad helped you since your last review?

Same as above

Review from Verified Client

Sussex | November 2021

5 out of 5

Advice:
Service:
Value:

How has Brad helped you since your last review?

Brad has been extremely helpful to my son with his investments and career choices

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Review from Verified Client

West Sussex | November 2021

5 out of 5

Advice:
Service:
Value:

What were the circumstances that caused you to initially look for a financial adviser?

A lack of attention from my existing Financial Advisor

How has Brad helped you?

Brad took the time to come to my house and sit with my wife and I and explained in easy to understand terms what policies we had and what he could do with them to enhance their values. His overall Customer Service has been excellent at all times and nothing is too much trouble for him and his team. I have recommended friends to talk to Brad and those who have moved to Cathedral Wealth Management are very pleased with the service they have received.

Have you seen the outcome you were hoping for?

Yes, excellent growth and advice on switching investment criteria.

What could they have done better?

Provide Fox's chocolate biscuits at all meetings.....

Review from Verified Client

West Sussex | November 2021

★★★★★ 5 out of 5

Advice: ★★★★★
Service: ★★★★★
Value: ★★★★★

What were the circumstances that caused you to initially look for a financial adviser?

advice

How has Brad helped you?

he put it in plan English without a hard sell

Have you seen the outcome you were hoping for?

yes no hassle, made it easy

What could they have done better?

nothing

Review from Verified Client

Surrey | November 2021

★★★★★ 5 out of 5

Advice: ★★★★★
Service: ★★★★★
Value: ★★★★★

What were the circumstances that caused you to initially look for a financial adviser?

I was recommended to Brad by my sister who has been with for a few years.

How has Brad helped you?

Sorted out my pension explaining how everything worked.

Have you seen the outcome you were hoping for?

Yes my pension pot has increased by a decent amount.

What could they have done better?

Nothing very pleased

Review from Verified Client

West Sussex | November 2021

4.7 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★☆

What were the circumstances that caused you to initially look for a financial adviser?

I needed help and advice from someone more knowledgeable than myself..

How has Brad helped you?

Very much ..with his friendly attitude and his expert knowledge.

Have you seen the outcome you were hoping for?

So far , so goodno real complaints, but hoping to see better results next year.

What could they have done better?

Not sure.....cannot possibly give advice on that point!

Review from Verified Client

Hampshire | November 2021

4.7 out of 5

Advice: ★★★★★

Service: ★★★★☆

Value: ★★★★★

What were the circumstances that caused you to initially look for a financial adviser?

Building society interest rates very poor and we had a small amount of money to invest.

How has Brad helped you?

explaining how a share ISA gives better returns and, heading towards retirement, how to plan for it and opening our eyes to what is possible.

Have you seen the outcome you were hoping for?

yes.

What could they have done better?

Some of the reality of the intricacies and consequences during the SIPs process were not clearly set-out. There was also a temporary lapse in communication due to illness. These unsettled us during a critical time part of the SIPs process though it was quickly rectified on his return.

Review from Verified Client

West Sussex | November 2021

4.7 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★☆

What were the circumstances that caused you to initially look for a financial adviser?

I decided I needed to get my Pension plans in order and Brad was recommended to me by a work colleague.

How has Brad helped you?

He amalgamated my previous pensions and put them into a more high-yield scheme.

Have you seen the outcome you were hoping for?

I can certainly see an improvement in returns and trust Brad and his team to constantly monitor the markets. Brad will contact me if there is a need to move investments.

What could they have done better?

N/A

Review from Verified Client

West Sussex | November 2021

5 out of 5

Advice: ★★★★★
Service: ★★★★★
Value: ★★★★★

What were the circumstances that caused you to initially look for a financial adviser?

A better return than with Bank and Building societies.

How has Brad helped you?

Recommend that I should try investing some of my excess with him for a trial period. This advice was very beneficial.

Have you seen the outcome you were hoping for?

Most certainly.

What could they have done better?

Nothing

Review from Verified Client

Berkshire | October 2021

5 out of 5

Advice: ★★★★★
Service: ★★★★★
Value: ★★★★★

What were the circumstances that caused you to initially look for a financial adviser?

I had to find somewhere for investment funds and when I changed my pension

How has Brad helped you?

We had a meeting and he explained all the procedures and benefits of various investment opportunities. He is always happy to discuss further options when we speak

Have you seen the outcome you were hoping for?

Yes

What could they have done better?

I don't think anything

Review from Verified Client

Dorset | October 2021

5 out of 5

Advice:
Service:
Value:

What were the circumstances that caused you to initially look for a financial adviser?

Retirement

How has Brad helped you?

Advice on investment of my pension & Brad's confidence of the investment process.

Have you seen the outcome you were hoping for?

Yes

What could they have done better?

I do not have any experience of the financial markets, therefore I have put my trust in Brad & the team.

Review from Verified Client

Hampshire | October 2021

5 out of 5

Advice:
Service:
Value:

What were the circumstances that caused you to initially look for a financial adviser?

I wanted to move my SIPP to a different provider.

How has Brad helped you?

Brad advised on, and dealt with, the transfer of the SIPP. He advised on funds suited to my purposes.

Have you seen the outcome you were hoping for?

I achieved the transfer and I have been happy with the performance of the funds subsequently. I have no problem with Brad's services at all. The performance of the funds is more difficult to judge given the substantial changes to the world with Brexit and CoVid.

What could they have done better?

At this stage, nothing.

Review from Verified Client

Sussex | October 2021

4.7 out of 5

Advice:

Service:

Value:

What were the circumstances that caused you to initially look for a financial adviser?

I lost 12,000 with my last one.

How has Brad helped you?

By keeping my money as safe as possible and making sure I get a really good return on my investments. He is regularly in touch with me, which my last advisor wasnt!

Have you seen the outcome you were hoping for?

Yes.

What could they have done better?

Nothing!

First impression from a user who is not yet a client

October 2021

5 out of 5

Please provide a brief comment about your experience with Brad

I have know Brad for a number of years and he is our go to trusted advisor for pension and investment guidance. In a complex landscape he provides concise, practical advice that has seen our money grow beyond market rate year on year consistently since entrusting him with our portfolio.

First impression from a user who is not yet a client

October 2021

5 out of 5

Please provide a brief comment about your experience with Brad

Very reassuring to have Brad's involvement in our affairs. We are far from concluding the work but it is clear he and his contacts are able to guide us.

Review from Verified Client

Hampshire | October 2021

5 out of 5

Service:
Value:
Advice:

What were the circumstances that caused you to initially look for a financial adviser?

From my perspective the service came with my SJP ISA. However, Brad was the only one, in many years of the investment, who actually took proactive steps to help. Top fellow.

How has Brad helped you?

Brad confirmed that as a mix of savings, pensions and other investments we were on the right track. He provided some reassuring confirmation regarding ways of drawing down on pensions and provided inheritance support. A lot of this help and advice was well beyond what Brad needed to provide including particular help offered on the death of a relative.

Have you seen the outcome you were hoping for?

Yes - it's an ongoing process.

What could they have done better?

Absolutely nothing.

Review from Verified Client

Hampshire | October 2021

5 out of 5

Advice:
Service:
Value:

What were the circumstances that caused you to initially look for a financial adviser?

Cash not working for me.

How has Brad helped you?

Sound investment advice to help achieve my financial aims.

Have you seen the outcome you were hoping for?

Yes

What could they have done better?

Hindsight is always great!

Review from Verified Client

West Sussex | October 2021

★★★★☆ 4.3 out of 5

Advice: ★★★★☆

Service: ★★★★☆

Value: ★★★★★

What were the circumstances that caused you to initially look for a financial adviser?

I needed to seek advice on investing my money wisely with a better return than I was receiving with my then current provider

How has Brad helped you?

He gave me the right advice for my situation and needs.

Have you seen the outcome you were hoping for?

Better than I expected

What could they have done better?

Nothing. I am very satisfied

Review from Verified Client

West Sussex | October 2021

★★★★★ 5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

What were the circumstances that caused you to initially look for a financial adviser?

No particular circumstances, other than the usual situation of wanting ongoing professional advice on finances. For my wife, a change of employment meant a change in circumstances, hence going to Brad with something more specific.

How has Brad helped you?

He took time to fully understand our requirements, our aspirations, our preferred level of risk for investments, and explained everything clearly. He arranged a new pension scheme for me which was more tax-efficient and a transfer of pension from previous employment for my wife which was more suited to our requirements.

Have you seen the outcome you were hoping for?

Yes, the level of growth in our pensions has been good, with revisions made after consultation with us to ensure it remains optimised. Our confidence in Brad and Cathedral Wealth Management has meant we've been more than happy to recommend them to a number of friends, most of whom are now Brad's clients. There has been no incentive for us to do this from Brad, other than that we wanted friends to benefit from an excellent service.

What could they have done better?

Nothing leaps to mind, we've been very pleased with the level of contact, the personalised service and the overall professional, friendly way it's been conducted.

First impression from a user who is not yet a client

October 2021

★★★★★ 5 out of 5

Please provide a brief comment about your experience with Brad

Having experienced - from a client view - Brad's sound advice over several years - its greatly encouraging to see his business grow in manpower strength and achieve new goals & ideas that are very well worth consideration .

Review from Verified Client

West Sussex | October 2021

5 out of 5

Advice: ★★★★★

Service: ★★★★★

Value: ★★★★★

What were the circumstances that caused you to initially look for a financial adviser?

I had many frozen pensions and did not know what to do with them.

How has Brad helped you?

Brad collated all of my pensions and advised on the options I had.

Have you seen the outcome you were hoping for?

With Brad's help and advice I feel secure with my future and my family.The pension he is managing has given me a great return.Brad is also there for me on any other financial advice.Meeting Brad and the team behind him has been an honour.I recommend him to a8my friends and family.

What could they have done better?

I believe he does as much as I could ask. How can you improve on perfection.

Read more reviews at
https://www.vouchedfor.co.uk/financial-advisor-ifa/chichester/032796-brad-ainsworth/reviews